

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	: Chapter 11
	:
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	: Case No. 09-50026 (REG)
f/k/a General Motors Corp., <i>et al.</i>	:
	:
Debtors.	: (Jointly Administered)
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NOTICE OF APPEAL

Wells Fargo Bank Northwest, N.A. (“Wells Fargo”), as Agent (the “Agent”), on behalf of Norddeutsche Landesbank Girozentrale (New York Branch), as Administrator (the “Administrator”), Hannover Funding Company (“Hannover” or the “CP Lender”), and Deutsche Bank, AG, New York Branch, HSBC Bank USA, National Association, ABN AMRO Bank N.V., Royal Bank of Canada, Bank of America, N.A., Citicorp USA, Inc., Merrill Lynch Bank USA, Morgan Stanley Bank, as purchasers, (collectively with the Administrator, the “TPC Lenders”), appeals under 28 U.S.C. § 158(a)(1), from the Bankruptcy Court’s Decision on Valuation Methodology for TPC Lenders’ Collateral entered in the above-captioned cases on the 16th day of October, 2012 (the “Decision”). A copy of the Decision is annexed hereto as Exhibit A.

As a precautionary matter, to the extent that the Decision is not deemed a final order, the Agent is herewith simultaneously filing a motion for leave to appeal pursuant to 28 U.S.C. § 158(a)(3) and Bankruptcy Rules 8001, 8002 and 8003.

The names of all parties to the Decision and the names, addresses, and telephone numbers of their respective attorneys are as follows:

Appellant and Counsel

Wells Fargo Bank Northwest, N.A.,

as Agent to the TPC Lenders

Sidley Austin LLP
787 Seventh Avenue
New York, New York 10019
Tel.: (212) 839-5300
Fax: (212) 839-5599
Attn: Steven M. Bierman
Nicholas K. Lagemann
Marissa Alter-Nelson
Andrew P. Propps

-and-

Sidley Austin LLP
One South Dearborn
Chicago, Illinois 60603
Tel.: (312) 853-7000
Fax: (312) 853-7036
Attn: Kenneth P. Kansa (admitted *pro hac vice*)

*Attorneys for Appellant Wells Fargo Bank Northwest, N.A.,
as Agent to the TPC Lenders*

Appellee and Counsel

General Motors LLC

King & Spalding LLP
1185 Avenue of the Americas
New York, NY 10036
Tel.: (212) 556-2100
Fax: (212) 556-2222
Attn: Arthur J. Steinberg
H. Slayton Dabney, Jr.
Scott Davidson

Attorneys for Appellee General Motors LLC

Dated: New York, New York
October 30, 2012

SIDLEY AUSTIN LLP

By: /s/ Steven M. Bierman

SIDLEY AUSTIN LLP

Steven M. Bierman

Nicholas K. Lagemann

Marissa Alter-Nelson

Andrew P. Propps

787 Seventh Avenue

New York, New York 10019

Telephone: (212) 839-5300

Facsimile: (212) 839-5599

Email: sbierman@sidley.com

nlagemann@sidley.com

malternelson@sidley.com

apropps@sidley.com

- and -

SIDLEY AUSTIN LLP

Kenneth P. Kansa (admitted *pro hac vice*)

One South Dearborn

Chicago, Illinois 60603

Telephone: (312) 853-7000

Facsimile: (312) 853-7036

Email: kkansa@sidley.com

*Counsel for Wells Fargo Bank Northwest, N.A.
as Agent to the TPC Lenders*